### OMB No. 0938-1378 Expires 7/31/2023

# EXHIBIT 1: INDIVIDUAL ENROLLMENT REQUEST FORM TO ENROLL IN A MEDICARE ADVANTAGE PLAN (PART C) OR MEDICARE PRESCRIPTION DRUG PLAN (PART D)

#### Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan or Medicare Prescription Drug Plan

#### To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- · Live in the plan's service area

**Important:** To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

#### When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

# What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

**Note:** You must complete all items in Section 1. The items in Section 2 are optional — you can't be denied coverage because you don't fill them out.

#### **Reminders:**

- If you want to join a plan during fall open enrollment (October 15-December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

#### What happens next?

Send your completed and signed form to:

#### By Mail:

Clover Health PO Box 2090 Jersey City, NJ 07303

#### By Fax:

1-732-993-6650

#### By E-Mail:

PO\_Box\_2090@cloverhealth.com

Once they process your request to join, they'll contact you.

## How do I get help with this form?

Call Clover Health at 1-888-778-1478. TTY users can call 711. Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

**En español:** Llame a Clover Health al 1-888-778-1478, TTY 711 o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-NEW. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

#### **IMPORTANT**

Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.

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# Clover Health 2021 Pennsylvania Enrollment Form

Section 1 - All fields on this section are required (unless marked optional)

Please check which plan you want to enroll in:									
	<b>038 Clover Health Choice (PPO)</b> —\$0 premium per month (Philadelphia, Bucks, and Delaware counties)								
	<b>039 Clover Health Choice Value (PPO)</b> —\$37.50 premium per month (Philadelphia, Bucks, and Delaware counties)								
To enroll with Clover Health, please provide the following information:									
FIRST Name:			LAST Name:			MI (optional):			
Birth Date (MM/DD/YYYY):					Sex: ☐ Male	e □ Female			
Home Phone Number: ()				Alt Phone Number:					
Permanent Residence Street Address (Don't enter a P.O. Box):									
City:		State:		County (optional):			ZIP Code:		
Mailing address, if different from your permanent address (P.O. Box allowed):									
City: St		State	County (optional):			ZIP Code:			
Email Address (optional):									
By providing your email address and phone number(s), you consent to receiving information related to your membership with Clover Health (e.g., benefit information), programs and services offered (e.g., health education materials, reminders), marketing and other communications (e.g., newsletters, surveys) electronically. Communications related to your membership with Clover Health or healthcare may include auto-dialed calls, pre-recorded or electronic voice messages, or text messages. You may opt out of these means of communication at any time by clicking the "opt out" link within any email message, or contacting Clover Health, or responding STOP to a text message. You may also request a hard copy of any material that Clover Health delivers electronically.									

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Name:	Date:	<u> </u>							
Your Medicare Information:									
Medicare Number:									
Annual those important questions									
Answer these important questions:  Will you have other prescription drug coverage (like VA, TRICARE) in addition to Clover Health?									
Yes No	arug coverage (inc va, ridoal	Ly in addition to olover rieditii.							
Name of other coverage:	ID # for this coverage:	Group # for this coverage:							
Please read and sign below:  By completing this enrollment application, I agree to the following:									
SIGNATURE:	TODAY'S DA	ATE:							
If you are the authorized representative, sign above and fill out these fields:									
Name:	Address:								
Phone Number	Relationshir	to the Enrollee:							

Clover Health is a Preferred Provider Organization (PPO) plan and a Health Maintenance Organization (HMO) plan with a Medicare contract. Enrollment in Clover Health depends on contract renewal. You must continue to pay your Medicare Part B premium.

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Name: Date: _						
Section 2- All fields on this section are optional Answering these questions is your choice. You can't be denied coverage because you don't fill them out.						
Select one if you want us to send you information in a language other than English.  □ Spanish						
Select one if you want us to send you information in	n an accessible format.					
☐ Braille ☐ Large Print ☐ Audio CD Please contact Clover Health at 1-888-778-1478 if you need information in an accessible format other than what's listed above. Our office hours are 8am-8pm, local time, 7 days a week*. TTY users can call 711.						
Do you work? ☐ Yes ☐ No	Does your spouse work? ☐ Yes ☐ No					
List your Primary Care Physician (PCP), clinic, or he	List your Primary Care Physician (PCP), clinic, or health center:					
Name/Facility Street Address	Phone Number ( )					
I want to get the following materials via email. Select one or more.  □ Evidence of Coverage (EOC) □ Provider Directory □ Pharmacy Directory □ Formulary  Email Address:						
Paying your Plan Premium:						
You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail, "Electronic Funds Transfer (EFT)" each month. You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.  If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB).						
DO NOT pay Clover the Part D-IRMAA.  Get a bill SSA						
	SSA					
☐ Electronic Funds Transfer						
Account Holder Name:	Bank Routing Number:					
Bank Account Number:	Account Type:   Checking   Savings					

#### **Privacy Act Statement**

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

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<sup>\*</sup>Between April 1st and September 30th, alternate technologies (for example, voicemail) will be used on the weekends and holidays.

Section 3 - Office Use Only:							
Name of Staff Member/Agent/Broker (if assisted in enrollment):							
Agent/Broker ID #:		Received Date:					
Plan ID:		Effective Date of Coverage:					
ICEP/IEP: AEP:		SEP (type):	Not eligible:				

Name: \_\_\_\_\_ Date: \_\_\_\_\_

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